

13 JUNE 2016, MONDAY

12.00 - 13.00

Lunch

13.00 – 13.10 Opening of the Congress

13.10 - 13.30

Inauguration speech: Poland's future in Europe

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Mateusz Morawiecki, Deputy Prime Minister, Minister of Development of Poland

13.30 - 14.50

Debate: Europe's future - possible scenarios



Debate Host: Marek Tejchman, Deputy Editor-in-Chief, Dziennik Gazeta Prawna

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Opening speech: Joschka Fischer, Deputy Chancellor of Germany in 1998-2005

Debate Participants:

- Martin Blessing, Chairman of the Board of Managing Directors of Commerzbank in 2008-2016
- Joschka Fischer, Deputy Chancellor of Germany in 1998-2005



- **Brigitte Granville**, Professor, Director of the Centre for Globalisation Research, Queen Mary University of London
- Roberto Nicastro, General Manager of UniCredit in 2010-2015, President of Good Banks
- Klaus Regling, Managing Director of the European Stability Mechanism, Chief Executive Officer of the European Financial Stability Facility

Commentary: Luigi Lovaglio, President of the Management Board, Bank Pekao S.A.

Debate Host: Bank Pekao S.A.

14.50 - 15.10



Break

<u>15.10 – 16.20</u>

Oxford-style debate: Capital market will replace banks in financing the development of the real economy



Debate Host: Jan Krzysztof Bielecki, Chairman of the European Financial Congress Program Board



Commentary: Steven Maijoor, Chair of the European Securities and Markets Authority

Debate Host: Warsaw Stock Exchange

16.20 - 16.40



16.40 - 18.00

Debate: Development of the financial sector and its impact on the economy



Debate Host and opening speech: Marek Belka, Governor of the National Bank of Poland

Debate Participants:

- Carlos da Silva Costa, Governor of Banco de Portugal
- Andrea Enria, Chairperson of the European Banking Authority
- Adam Glapiński, Member of the Management Board of the National Bank of Poland



- **Stefan Ingves**, Governor of Sveriges Riksbank, Chairman of the Basel Committee on Banking Supervision
- **Elke König**, Chair of the Single Resolution Board, Chair of the Financial Stability Board Resolution Steering Group
- Ewald Nowotny, Governor of Oesterreichische Nationalbank
- Lars Rohde, Chairman of the Board of Governors of Danmarks Nationalbank

18.00 - 18.15



18.15 - 19.30

Debate: Promotional institutions and their contribution to the economic development



Debate Host and commentary: **Zbigniew Jagiełło**, President of the Management Board, PKO Bank Polski Invited Participants:

- Paweł Borys, President of the Polish Development Fund
- Marek Czerski, President of the Management Board, KUKE S.A.
- Lutz-Christian Funke, Senior Vice-President, KfW
- Dariusz Kacprzyk, President of the Management Board of Bank Gospodarstwa Krajowego in 2013-2016
- Fernando Navarrete, Chief Financial Officer, Instituto de Crédito Oficial
- Mirosław Panek, acting President of the Management Board, Bank Gospodarstwa Krajowego
- Laurent Zylberberg, Senior Executive Vice-President, Caisse des Dépôts

Debate Host: PKO Bank Polski





09.30 - 11.00

Parallel debates:

Insurance sector in Poland is the right candidate for quick and effective digital disruption

Debate Host: KPMG

"I see my bank as..." Debate Host: Accenture

Keynote address: Mark Mobius, **Executive Chairman**, **Templeton Emerging Markets** Group, Franklin Templeton Investments Debate: Investment

attractiveness of Poland Debate Host: Warsaw Stock Exchange Keynote address: Andrea Enria, Chairperson of the **European Banking Authority** Debate: Optimizing banks' capital structure in the face of planned regulations

Debate Host: Polish Financial **Supervision Authority**

11.00 - 11.30 Break

11.30 - 13.00 Parallel debates:

How to unblock the potential of innovations?

Debate Host: PKN ORLEN S.A.

Digital Banking -Digital Customer Journey

Debate Host: Deloitte

Keynote address: Klaus Regling, Managing Director of the European Stability Mechanism Debate: Macroeconomic

conditions of arowth Debate Host: NDI S.A.

Keynote address: Elke König, Chair of the Single Resolution

Debate: Resolution of banks - host countries' perspective Debate Host: Bank Guarantee Fund, Deloitte

13.00 - 14.00 💥 Lunch

14.00 - 15.30 Parallel debates:

Whether and how can the banking sector support the development of "Digital Poland"?

Debate Host: PKO Bank Polski Debate Co-hosts: MasterCard, Visa

Are the Millenials loyal clients of financial institutions?

Debate Host: Bain & Company

How to effectively use European and global initiatives aimed at financing infrastructure?

Debate Host: mBank, NDI S.A.

Opportunities and risks for the banking sector in the face of financial indices reform in the EU Debate Host: Gdańsk Institute

for Market Economics

to climate changes Debate Host: Fortum, City of Sopot

adaptation

Financing of cities'

15.30 - 16.00 **Break**

16.00 - 17.30 Parallel debates:

Customer experience

Debate Host: EY

Digitalization of payments: who should cooperate with whom and how in the new reality?

Debate Host: Visa

State - citizens - business - who is responsibble for the amount of our future pensions?

Debate Host: Polish Chamber of Pension Funds, Nationale Nederlanden

Increasing trust in the capital market - new ideas

Debate Host: KDPW, Warsaw Stock Exchange How to shape the development of infrastructure in the digital era?

17.30 – 18.00 💮 **Break**

18.00 - 19.20 Parallel debates:

The legal system for efficient operations and financing of the economy

How can Poland exploit the potential of fintechs?

Debate Host: MasterCard

Kevnote address: Yves Mersch. Member of the Executive Board, European Central Bank Round-table debate: Current environment and conditions of the banking sector and their impact on the sector and the economy Debate Host: EY

Why do Polish entrepreneurs not particpate in international public procurement?

Debate Host: Bank Pekao S.A. in cooperation with the Ministry of Foreign Affairs of Poland





9:00 - 13:00 Thematic block

Do we already have an ecosystem supporting innovations?

09.00 - 09.40

How to attract, develop and implement innovations?

10.00 - 11.20

Use of new techonologies in financial services

- whether and how will fintechs change the banking sector?

Debate Host: KPMG, PKO Bank Polski

11.40 - 13.00

Is there a shortage of start-ups in Poland?

Debate Host: Dziennik Gazeta Prawna

9:00 - 13:00 Thematic block

Business internationalisation and company's growth

Host of the thematic block: Bank Pekao S.A.

09.00 - 09.20

Speech: The role of cross-border financial groups in international expansion of companies

09.40 - 11.00

Financial institutions as partners in company's international expansion

- opportunities resulting from cooperation with financial institutions

11.20 - 12.40

Financial institutions as partners in company's international expansion

- mitigating risks in international expansion

12.40 - 13.00

Summary and conclusions

13.00 – 13.20 Break

13.20 - 14.20

Announcement of the EFC Recommendations

14.20 - 15.00 % Lunch

15.00 - 16.15

Oxford-style debate of the EFC Academy











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