

3rd Annual BBVA European Debt Conference



☐ Date

October 4th, 2017



Place

The Plaza Hotel 768 Fifth Avenue, New York NY 10019

Agenda

8	
08:00	Registration
08:30	Welcome remarks Tim Goodell, Head of Institutional Investor Sales, BBVA
08:40	BBVA in Europe Antonio Ordás, Head of Global Markets, BBVA
09:00	Italian Outlook Giovanni Majnoni, Head of the New York Representative Office, Banca d'Italia
09:45	Spanish Outlook Carlos San Basilio, Managing Director, Spanish Treasury
10:30	Coffee Break
10:45	Portuguese Outlook Cristina Casalinho, Chairman, Portuguese Treasury and Debt Management Agency (IGCP), Republic of Portugal
11:30	The European Union, Current Challenges, Future Potential Rolf Strauch, Chief Economist, Member of the Management Board, European Stability Mechanism
12:15	Lunch
13:15	Key Note Speaker Hari Hariharan, Founder and CIO, NWI Inc
14:15	Panel on Opportunities in European Banks Daniel Gish, Portfolio Manager, Balyasny Asset Management LP Sylvia Tong, Managing Director, TIAA John Polinski, Bank Analyst, Federated Investment Management Helena Lee, Senior Credit Analyst, Oppenheimer Funds David Golin, Head of European Financial Research, BBVA Moderator: Naki Nartey, Vice President, European Fixed Income Sales, BBVA
15:15	Coffee Break
15:30	Panel on Macro Opportunities in Europe Today Jessica Zarzycki, Senior Director, Sovereign Debt Research, TIAA François Haas, Senior Representative for the Americas, Banque de France Said Haidar, CIO, Haidar Capital Management Hemant Baijal, Portfolio Manager, Oppenheimer Funds Pablo Zaragoza, Macro & Sovereign Bonds Europe, BBVA Research Moderator: Anjali Prakash, Co-Head Cross Asset Sales Group, BBVA Securities
16:30	Brexit: Implications and Opportunities for Europe Jorge Sicilia, Chief Economist of BBVA Group and Director, BBVA Research
17:15	Closing remarks - conference ends
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