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COUNTRY:	EU
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CATEGORY:	ORIG
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## Contract notice

### Services

#### Legal Basis:

Directive 2014/24/EU

#### **Section I: Contracting authority**

##### I.1) **Name and addresses**

Official name: European Stability Mechanism (ESM)

Postal address: 6a Circuit de la Foire Internationale

Town: Luxembourg

NUTS code: LU000 Luxembourg

Postal code: L-1347

Country: Luxembourg

Contact person: Asta Gerhardt

E-mail: [procurement@esm.europa.eu](mailto:procurement@esm.europa.eu)

Telephone: +352 2609620

##### **Internet address(es):**

Main address: <http://www.esm.europa.eu>

##### I.2) **Information about joint procurement**

##### I.3) **Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at: [www.esm.europa.eu](http://www.esm.europa.eu)

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted to the abovementioned address

##### I.4) **Type of the contracting authority**

European institution/agency or international organisation

##### I.5) **Main activity**

Economic and financial affairs

#### **Section II: Object**

##### II.1) **Scope of the procurement**

###### II.1.1) **Title:**

Provision of consultancy services to the ESM

Reference number: BSPM/01/CS/AG/2020

###### II.1.2) **Main CPV code**

79400000 Business and management consultancy and related services

###### II.1.3) **Type of contract**

Services

###### II.1.4) **Short description:**

The ESM intends to conclude multiple framework contracts with various Service Providers for the provision of consultancy services to support the ESM in various business areas and activities (the “Discipline(s)”). The consultancy services will be performed primarily at the ESM’s offices in Luxembourg.

The ESM will conclude Framework Agreements across four LOTS:

- LOT 1 - Financial services
- LOT 2 - IT services
- LOT 3 - Corporate services
- LOT 4 - Banking and economic services

Candidates may respond to one, multiple or all LOTS and to a single or multiple Discipline within the LOTS.

II.1.5) **Estimated total value**

II.1.6) **Information about lots**

This contract is divided into lots: yes

Tenders may be submitted for all lots

II.2) **Description**

II.2.1) **Title:**

Provision of financial services to the ESM

Lot No: 1

II.2.2) **Additional CPV code(s)**

66100000 Banking and investment services

79410000 Business and management consultancy services

79420000 Management-related services

73220000 Development consultancy services

II.2.3) **Place of performance**

NUTS code: LU000 Luxembourg

II.2.4) **Description of the procurement:**

1) Financial instruments

2) Market infrastructure

3) Capital markets functions

4) Risk management

Please refer to the ESM website for additional details.

II.2.5) **Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) **Estimated value**

II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

The Framework Agreements to be awarded as a result of this procurement procedure will have an initial three (3) year term with a possibility of one extension of one (1) additional year at the ESM’s sole discretion. The maximum term of the Framework Agreements will be four (4) years.

II.2.9) **Information about the limits on the number of candidates to be invited**

II.2.10) **Information about variants**

Variants will be accepted: no

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- II.2.11) **Information about options**  
Options: no
- II.2.12) **Information about electronic catalogues**
- II.2.13) **Information about European Union funds**  
The procurement is related to a project and/or programme financed by European Union funds: no
- II.2.14) **Additional information**
- II.2) **Description**
- II.2.1) **Title:**  
Provision of IT services to the ESM  
Lot No: 2
- II.2.2) **Additional CPV code(s)**  
72000000 IT services: consulting, software development, Internet and support
- II.2.3) **Place of performance**  
NUTS code: LU000 Luxembourg
- II.2.4) **Description of the procurement:**  
1) IT financial systems  
2) IT security  
3) Enterprise / IT architecture and infrastructure  
4) Outsourced service providers and cloud services  
5) Application development  
6) Digital transformation  
7) ERP platforms  
8) Microsoft applications  
Please refer to the ESM website for additional details.
- II.2.5) **Award criteria**  
Price is not the only award criterion and all criteria are stated only in the procurement documents
- II.2.6) **Estimated value**
- II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**  
Duration in months: 36  
This contract is subject to renewal: yes  
Description of renewals:  
The Framework Agreements to be awarded as a result of this procurement procedure will have an initial three (3) year term with a possibility of one extension of one (1) additional year at the ESM's sole discretion. The maximum term of the Framework Agreements will be four (4) years.
- II.2.9) **Information about the limits on the number of candidates to be invited**
- II.2.10) **Information about variants**  
Variants will be accepted: no
- II.2.11) **Information about options**  
Options: no
- II.2.12) **Information about electronic catalogues**
- II.2.13) **Information about European Union funds**  
The procurement is related to a project and/or programme financed by European Union funds: no

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II.2.14) **Additional information**

II.2) **Description**

II.2.1) **Title:**

Provision of corporate services to the ESM

Lot No: 3

II.2.2) **Additional CPV code(s)**

72000000 IT services: consulting, software development, Internet and support

75100000 Administration services

79200000 Accounting, auditing and fiscal services

79300000 Market and economic research; polling and statistics

79400000 Business and management consultancy and related services

79600000 Recruitment services

79700000 Investigation and security services

79900000 Miscellaneous business and business-related services

II.2.3) **Place of performance**

NUTS code: LU000 Luxembourg

II.2.4) **Description of the procurement:**

1) Communications

2) Human resources and organisation

3) Internal audit

4) Administration, controls and compliance

5) Insurance advisory

6) Procurement

7) Economic policy review, development and evaluation

8) Corporate governance

9) Internal policies, processes and internal control

10) Records management

11) Data governance

12) Information security

13) Environmental, social and governance framework

14) Strategy development and performance management

15) Project portfolio, programme and project management

16) Business analysis

17) Change management

18) Physical security

Please refer to the ESM website for additional details.

II.2.5) **Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) **Estimated value**

II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

Framework Agreements will be awarded for an initial three (3) year term with a possibility of one extension of one (1) additional year at the ESM's sole discretion. The maximum term of the Framework Agreements will be four (4) years.

II.2.9) **Information about the limits on the number of candidates to be invited**

II.2.10) **Information about variants**

Variants will be accepted: no

II.2.11) **Information about options**

Options: no

II.2.12) **Information about electronic catalogues**

II.2.13) **Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14) **Additional information**

II.2) **Description**

II.2.1) **Title:**

Provision of banking and economic services to the ESM

Lot No: 4

II.2.2) **Additional CPV code(s)**

66100000 Banking and investment services

73200000 Research and development consultancy services

79300000 Market and economic research; polling and statistics

79400000 Business and management consultancy and related services

II.2.3) **Place of performance**

NUTS code: LU000 Luxembourg

II.2.4) **Description of the procurement:**

1) Macro-economic and financial risk assessment and evaluation of financial assistance programmes

2) Macro-economic and financial sector data analysis and systems

3) Common Single Resolution Fund backstop, Direct Recapitalisation Instrument and repayment capacity assessment

4) Bank restructuring, non-performing loans disposal, asset management companies and distressed asset management

5) Banking sector's future developments like Fintech, BigTech, business model evolution

Please refer to the ESM website for additional details.

II.2.5) **Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) **Estimated value**

II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

Framework Agreements will be awarded for an initial three (3) year term with a possibility of one extension of one (1) additional year at the ESM's sole discretion. The maximum term of the Framework Agreements will be four (4) years.

- II.2.9) **Information about the limits on the number of candidates to be invited**
- II.2.10) **Information about variants**  
Variants will be accepted: no
- II.2.11) **Information about options**  
Options: no
- II.2.12) **Information about electronic catalogues**
- II.2.13) **Information about European Union funds**  
The procurement is related to a project and/or programme financed by European Union funds: no
- II.2.14) **Additional information**

### **Section III: Legal, economic, financial and technical information**

- III.1) **Conditions for participation**
  - III.1.1) **Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**  
List and brief description of conditions:  
As stated in the procurement documents
  - III.1.2) **Economic and financial standing**  
List and brief description of selection criteria:  
Selection criteria as stated in the procurement documents
  - III.1.3) **Technical and professional ability**  
List and brief description of selection criteria:  
Selection criteria as stated in the procurement documents
  - III.1.5) **Information about reserved contracts**
- III.2) **Conditions related to the contract**
  - III.2.1) **Information about a particular profession**
  - III.2.2) **Contract performance conditions:**
  - III.2.3) **Information about staff responsible for the performance of the contract**

### **Section IV: Procedure**

- IV.1) **Description**
  - IV.1.1) **Type of procedure**  
Competitive procedure with negotiation
  - IV.1.3) **Information about a framework agreement or a dynamic purchasing system**  
The procurement involves the establishment of a framework agreement  
Framework agreement with several operators
  - IV.1.4) **Information about reduction of the number of solutions or tenders during negotiation or dialogue**
  - IV.1.5) **Information about negotiation**
  - IV.1.6) **Information about electronic auction**
  - IV.1.8) **Information about the Government Procurement Agreement (GPA)**  
The procurement is covered by the Government Procurement Agreement: no
- IV.2) **Administrative information**
  - IV.2.1) **Previous publication concerning this procedure**
  - IV.2.2) **Time limit for receipt of tenders or requests to participate**

Date: 14/09/2020

Local time: 11:00

IV.2.3) **Estimated date of dispatch of invitations to tender or to participate to selected candidates**

Date: 08/10/2020

IV.2.4) **Languages in which tenders or requests to participate may be submitted:**

English

IV.2.6) **Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 6 (from the date stated for receipt of tender)

IV.2.7) **Conditions for opening of tenders**

**Section VI: Complementary information**

VI.1) **Information about recurrence**

This is a recurrent procurement: no

VI.2) **Information about electronic workflows**

VI.3) **Additional information:**

Neither Directive 2014/24/EU of the European Parliament and of the Council of 26 February 2014, nor Regulation (EU, Euratom) No 966/2012 of the European Parliament and of the Council (as amended) apply to the ESM. The ESM procures supplies, services and works on its own behalf and for its own account pursuant to the ESM Procurement Policy as published on the ESM website. This procurement is carried out by the ESM under a negotiated procedure in the meaning of the ESM Procurement Policy. Please refer to the ESM website for additional details.

VI.4) **Procedures for review**

VI.4.1) **Review body**

Official name: ESM Procurement Review Panel

Postal address: 6a, Circuit de la Foire

Town: Luxembourg

Postal code: L-1347

Country: Luxembourg

E-mail: [procurementreview@esm.europa.eu](mailto:procurementreview@esm.europa.eu)

VI.4.2) **Body responsible for mediation procedures**

Official name: ESM Procurement Review Panel

Postal address: 6a, Circuit de la Foire

Town: Luxembourg

Postal code: L-1347

Country: Luxembourg

E-mail: [procurementreview@esm.europa.eu](mailto:procurementreview@esm.europa.eu)

VI.4.3) **Review procedure**

VI.4.4) **Service from which information about the review procedure may be obtained**

Official name: ESM Procurement Review Panel

Town: Luxembourg

Country: Luxembourg

E-mail: [procurementreview@esm.europa.eu](mailto:procurementreview@esm.europa.eu)

VI.5) **Date of dispatch of this notice:**

15/07/2020