#ESMLunchTalk (ep.12): with Darrell Duffie and Rolf Strauch

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Join ESM Chief Economist Rolf Strauch and Darrell Duffie, Adams Distinguished Professor of Management and Finance at Stanford University, as they discuss the future of sovereign bond markets in a world shaped by geopolitical fragmentation and technological change.
The conversation explores the resilience of the US Treasury market, the evolving international role of the euro, and what Europe needs to strengthen its position in global financial markets.
They also examine the future of digital finance, from tokenisation and central bank digital currencies to their potential impact on the efficiency and stability of sovereign debt markets.

Explore the full ESM Lunch Talk series on YouTube and Spotify, featuring leading policymakers, academics, and experts.

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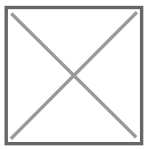

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