

#ESMLunchTalk (ep.05): with Moritz Schularick and Rolf Strauch

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Videos and photos



In the latest #ESMLunchTalk Moritz Schularick and ESM Chief Economist [Rolf Strauch](#) discuss:

1. Inflation + asset prices
2. Interest rate shocks
3. Propagation channels
4. Long-term impact of monetary policy
5. Med-term expectation on inflation + real interest rates

Chapters:

0:00 Introduction

0:33 Moritz Schularick about his new job

3:02 What motivates to get out of academia and into policy?

10:00 Inflation and asset prices: developments and concerns

26:40 Financial instability propagation

44:30 Medium term outlook

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